



28 September 2021

Dear Shareholder,

2021 Annual General Meeting

Given the current government restrictions and potential health risks arising from the coronavirus (COVID-19) pandemic, the 2021 Annual General Meeting (**AGM**) of 4D Medical Limited will be held virtually, via a live webcast, rather than at a physical location.

This year our Notice of Meeting and Explanatory Notes are only being made available online, which is consistent with the temporary modifications made to the *Corporations Act 2001* (Cth) under the *Treasury Laws Amendment (2021 Measures No. 1) Bill 2021* in response to the COVID-19 pandemic.

The Notice of Annual General Meeting and Explanatory Notes and other documents and information, which includes details as to how to participate and vote at the AGM, can be viewed or downloaded from the Company's investor relations website at <https://4dmedical.com/investor-services>.

The 2021 virtual AGM of 4D Medical Limited will commence at 2:00pm (AEDT) on Thursday 28 October 2021 at <https://agmlive.link/4DXAGM21>. Registration will open online from 1:30pm (AEDT). Using this weblink, shareholders will be able to fully participate in the meeting including viewing the meeting, lodging votes and asking questions.

We also encourage shareholders to submit written questions and vote by direct voting or appointing a proxy prior to the meeting by following the instructions set out in the Notice of Meeting.

The business of the meeting will include a review of the Company's FY21 performance and a business update. It will also consider the following items of business:

1. Annual Financial Report;
2. Remuneration Report;
3. Re-election of Dr Robert A. Figlin as non-executive director;
4. Non-executive directors' fee pool;
5. Grant of Options to the Managing Director & CEO;
6. (a) Ratification of issue of shares pursuant to 2021 Placement;
(b) Ratification of issue of shares pursuant to 2021 Share Purchase Plan;
7. (a) Ratification of issue of shares under Tax Exempt Employee Share Plan; and
(b) Approval in respect of the 4D Medical Tax Exempt Employee Share Plan.

All proposed resolutions are explained in more detail in the Notice of Meeting and Explanatory Notes available at <https://4dmedical.com/investor-services>.

Faithfully,

Charlene Stahr

Charlene Stahr
Company Secretary