

3 October 2022

Dear Shareholder,

2022 Annual General Meeting

The 2022 Annual General Meeting (Annual General Meeting, AGM or Meeting) of 4DMedical Limited (the Company) will commence at 10:00am (AEDT) on Thursday, 3 November 2022 at Melbourne Connect Superfloor, The Forum, 700 Swanston Street, Carlton VIC 3053. Registration will open from 9:30am (AEDT).

In accordance with the Treasury Laws Amendment (2021 Measures No.1) Bill 2021, the Company will not be dispatching physical copies of the Notice of Meeting. Instead, the Notice of Meeting, accompanying explanatory statement and Annual Report (Meeting Materials) are being made available to shareholders electronically.

The Notice of Annual General Meeting and Explanatory Notes and other documents and information, which includes details as to how to participate and vote at the AGM, can be viewed or downloaded from the Company's investor relations website at <https://4dmedical.com/investor-services>.

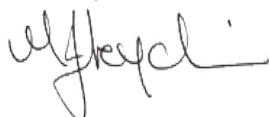
We also encourage shareholders to submit written questions and vote by directing your appointed proxy how to vote on your behalf prior to the meeting by following the instructions set out in the Notice of Meeting.

The business of the meeting will include a review of the Company's FY22 performance and a business update. It will also consider the following items of business:

1. Annual Financial Report;
2. Remuneration Report;
3. Election of Ms Evonne Collier as a non-executive director;
4. Re-election of Mr John Livingston as an executive director;
5. Re-election of Mr Julian Sutton as a non-executive director;
6. Grant of Options to the Managing Director & CEO;
7. Renewal of the Proportional Takeover Approval Provisions in the Constitution of Company; and
8. Approval of 10% Placement Capacity.

All proposed resolutions are explained in more detail in the Notice of Meeting and Explanatory Notes available at <https://4dmedical.com/investor-services>.

Faithfully,



Melanie Leydin
Company Secretary